



F&G Cayman Re Ltd.
Financial Statement Summary
(Year Ended December 31, 2021)

This document is for the sole purpose of providing financial statement summary information. This information was derived from financial statements prepared in conformity with U.S. GAAP and audited by Ernst and Young Ltd. As such, in isolation, this summary information should be regarded as unaudited, and should be analyzed in conjunction with F&G Cayman Re's complete audited financial statements which are available upon request.

All dollar amounts are presented in USD Thousands.



F&G Cayman Re Ltd.

Balance Sheet

Year Ended December 31, 2021

Assets	
Cash and Cash Equivalents	25,410
Investments	58,078
Funds Withheld for Reinsurance Assumed	3,062,389
Other Assets	88,345
Total Assets	3,234,222

Liabilities	
Contractholder Funds	2,827,187
Future Policy Benefits	157,983
Other Liabilities	68,371
Income Taxes Payable	12,801
Accounts Payable to Affiliated Companies	3,522
Total Benefits and Expenses	3,069,864

Shareholder's Equity	
Paid in Capital	70,499
Retained Earnings (Deficit)	94,642
Accumulated Other Comprehensive Income (Loss)	(783)
Net Income (Loss)	164,358

Total Liabilities and Shareholder's Equity	3,234,222
---	------------------



F&G Cayman Re Ltd.

Income Statement

Year Ended December 31, 2021

Revenues	
Premiums	2,900
Insurance, Investment Product Fees, and Other	(26,883)
Net Investment Income (Loss)	206,399
Net Investment Gain (Loss)	(12,816)
Total Revenue	169,600

Benefits and expenses	
Operating Expenses	(10,482)
Benefits and Other Changes in Policy Reserves	(35,059)
Total Benefits and Expenses	(45,541)

Net Income (Loss) before Income Taxes	124,059
Income Tax (Expense) Benefit	(25,005)
Net Income (Loss)	99,054



F&G Cayman Re Ltd.
Statement of Comprehensive Income (Loss)

Year Ended December 31, 2021

Net Income (Loss)	99,054
Other Comprehensive Income (Loss):	
Other Financial Instruments - Net of Tax	(650)
Net Unrealised Gains (Losses) on Available for Sale Securities - Net of Tax	(163)
Total Comprehensive Income (Loss)	98,241

F&G Cayman Re Ltd.
Statement of Changes in Shareholder's Equity

Year Ended December 31, 2021

	Additional Paid-in-Capital	Retained Earnings	Accumulated Other Comprehensive Income	Total Shareholder's Equity
Balance at December 31, 2020	62,613	(4,763)	30	57,880
Capital Contributions	7,886			7,886
Other Financial Instruments		351	(823)	(472)
Tax Effect on Other Financial Instruments			173	173
Unrealised Gains (Losses) on Available for Sale Securities			(206)	(206)
Tax on Unrealised Gains (Losses) on Available for Sale Securities			43	43
Net Income (Loss)		99,054		99,054
Balance at December 31, 2021	70,499	94,642	(783)	164,358